

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

CK Life Sciences Int'l, (Holdings) Inc.

Date Submitted

02/03/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                     |                       |                        |                            |   |
|-------------------------------------|-----------------------|------------------------|----------------------------|---|
| (1) Stock code :                    | <u>0775</u>           | Description :          | <u>Ordinary Shares</u>     |   |
|                                     |                       | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month | <u>15,000,000,000</u> | <u>0.10</u>            | <u>1,500,000,000</u>       |   |
| Increase/(decrease)                 | <u>-</u>              | <u>-</u>               | <u>-</u>                   |   |
| Balance at close of the month       | <u>15,000,000,000</u> | <u>0.10</u>            | <u>1,500,000,000</u>       |   |
| (2) Stock code :                    |                       | Description :          |                            |   |
|                                     |                       | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                       |                        |                            |   |
| Increase/(decrease)                 |                       |                        |                            |   |
| Balance at close of the month       |                       |                        |                            |   |

## 2. Preference Shares

|                                     |                           |  |   |
|-------------------------------------|---------------------------|--|---|
| Stock code :                        | _____ Description : _____ |  |   |
|                                     | No. of preference shares  | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                     | _____                                  | _____   |
| Increase/(decrease)                 | _____                     | _____                                  | _____   |
| Balance at close of the month       | _____                     | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | _____ Description : _____      |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*) : 1,500,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>9,611,072,400</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>9,611,072,400</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  |                            |           |           |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  |                            |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  |                            |           |           |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        | _____  |   |
|  | (Preference shares)        |           |           |        | _____  |   |
|  | (Other class)              |           |           |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency) _____                      |                            |           |           |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                             | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares _____  |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date _____  |                                 |  |                                  |   |   |   |
| (if applicable) _____  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| 2.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares _____  |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date _____  |                                 |  |                                  |   |   |   |
| (if applicable) _____  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| 3.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares _____  |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date _____  |                                 |  |                                  |   |   |   |
| (if applicable) _____  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| 4.<br>_____<br>_____   | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares _____  |                                 |  |                                  |   |   |   |
| issuable (Note 1) _____  |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date _____  |                                 |  |                                  |   |   |   |
| (if applicable) _____  |                                 |  |                                  |   |   |   |
| (dd/mm/yyyy) _____   | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |  |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |  |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares (Note 1)                                    |  |   |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / )     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / )          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd/mm/yyyy ) ( / / )<br>EGM approval date: ( dd/mm/yyyy ) ( / / ) | _____  | _____   |



| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____  | _____   |
|                            |   | Total E. (Ordinary shares) _____                                     |   |
|                            |   | (Preference shares) _____  |   |
|                            |   | (Other class) _____  |   |

|   |           |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ |
|   | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

Remarks (if any):

N/A

Submitted by: Eirene Yeung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*