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CK Life Sciences Int'l. (Holdings) Inc.
長江生命科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of CK Life Sciences Int'l., (Holdings) Inc. (the "Company") will be held at the Ballroom, 1st Floor, Harbour Plaza Hong Kong, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong on Friday, 26th September, 2003 at 10:30 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

1. "THAT

- (a) each of the Continuing Connected Transactions (as defined and more particularly described in the circular to the shareholders of the Company dated 10th September, 2003 (the "Circular")) under or pursuant to the Cheung Kong Supply Agreement (as defined and more particularly described in the Circular) be and is hereby approved, with the value of the Products (as defined in the Circular) provided or to be provided by the Company and its subsidiaries to the Cheung Kong Group (as defined in the Circular) to be subject to the maximum aggregate annual values in each of the three financial years ending 31st December, 2005 as stated below:

Maximum aggregate annual values (in HK\$)		
for the year ending 31st December, 2003	for the year ending 31st December, 2004	for the year ending 31st December, 2005
7,000,000	18,000,000	42,000,000

- (b) the entering into, execution, performance and implementation of the Cheung Kong Supply Agreement (a copy of which has been produced to the meeting marked "A" and signed by the chairman of the meeting for the purpose of identification) and the Continuing Connected Transactions under or pursuant thereto by the directors of the Company (the "Directors") for and on behalf of the Company be and are hereby approved, confirmed and ratified; and

- (c) the Directors be and are hereby authorised for and on behalf of the Company to sign, seal, execute, perfect and deliver all such documents and do all such deeds, acts, matters and things as they may in their discretion consider necessary or desirable for the purposes of or in connection with the implementation of the Cheung Kong Supply Agreement and all the Continuing Connected Transactions under or pursuant thereto.”

2. “THAT

- (a) each of the Continuing Connected Transactions (as defined and more particularly described in the circular to the shareholders of the Company dated 10th September, 2003 (the “Circular”)) under or pursuant to the HIL Supply Agreement (as defined and more particularly described in the Circular) be and is hereby approved, with the value of the Products (as defined in the Circular) provided or to be provided by the Company and its subsidiaries to the HIL Group (as defined in the Circular) and the value of the Sales Related Payments (as defined in the Circular) payable by the Company and its subsidiaries to the HIL Group to be subject to the respective maximum aggregate annual values in each of the three financial years ending 31st December, 2005 as stated below:

	Maximum aggregate annual values (in HK\$)		
	for the year ending 31st December, 2003	for the year ending 31st December, 2004	for the year ending 31st December, 2005
Value of Products	16,000,000	98,000,000	235,000,000
Value of Sales Related Payments	5,000,000	19,000,000	43,000,000

- (b) the entering into, execution, performance and implementation of the HIL Supply Agreement (a copy of which has been produced to the meeting marked “B” and signed by the chairman of the meeting for the purpose of identification) and the Continuing Connected Transactions under or pursuant thereto by the Directors for and on behalf of the Company be and are hereby approved, confirmed and ratified; and
- (c) the Directors be and are hereby authorised for and on behalf of the Company to sign, seal, execute, perfect and deliver all such documents and do all such deeds, acts, matters and things as they may in their discretion consider necessary or desirable for the purposes of or in connection with the implementation of the HIL Supply Agreement and all the Continuing Connected Transactions under or pursuant thereto.”

By Order of the Board
Eirene Yeung
Company Secretary

Hong Kong, 10th September, 2003

Registered Office

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Grand Cayman
Cayman Islands

Head Office

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Tai Po Industrial Estate
Tai Po
Hong Kong

Principal Place of Business

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2 Queen's Road Central
Hong Kong

Notes:

1. Any member entitled to attend and vote at the extraordinary general meeting is entitled to appoint one or more proxy to attend and on a poll, vote in his stead. A proxy need not be a member of the Company.
2. To be valid, the form of proxy together with any power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority must be deposited at the principal place of business of the Company at 7th Floor, Cheung Kong Center, 2 Queen's Road Central, Hong Kong not later than 48 hours before the time appointed for holding the extraordinary general meeting or any adjournment thereof (as the case may be).
3. Completion and return of the accompanying form of proxy will not preclude a member from attending and voting at the extraordinary general meeting or any adjourned meeting (as the case may be) should the member so desires.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.ck-lifesciences.com.