

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: CK Life Sciences Int'l., (Holdings) Inc.

Stock code (ordinary shares): 8222

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1st September, 2008.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 16 July 2002

Name of Sponsor(s) : NA

Names of directors: : **Executive Directors**
(please distinguish the status of the director -
Executive, Non-Executive or Independent
Non-Executive)
Li Tzar Kuoi, Victor
Kam Hing Lam
Ip Tak Chuen, Edmond
Yu Ying Choi, Alan Abel
Chu Kee Hung

Non-Executive Director
Tulloch, Peter Peace

Independent Non-Executive Directors
Wong Yue-chim, Richard
Kwok, Eva Lee
Russel, Colin Stevens

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Approximate percentage of holding
	Gold Rainbow Int'l Limited	45.31%
	Gotak Limited	45.31%
	Cheung Kong (Holdings) Limited	45.31%
	Li Ka-Shing Unity Trustee Company Limited as trustee of The Li Ka-Shing Unity Trust	45.31%

Li Ka-Shing Unity Trustee Corporation Limited as trustee of The Li Ka-Shing Unity Discretionary Trust	45.31%
Li Ka-Shing Unity Trustcorp Limited as trustee of another discretionary trust	45.31%
Mr. Li Ka-shing	45.31%
Trueway International Limited	22.05%
Li Ka Shing Foundation Limited	29.50%

Please also refer to the notes to the section headed "Interests and Short Positions of Shareholders" on pages 27 and 28 of the Half-year Report 2008 of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: Nil
Financial year end date	: 31 December
Registered address	: P.O. Box 309GT, Ugland House, South Church Street, Grand Cayman, Cayman Islands
Head office and principal place of business	: <u>Head Office</u> 2 Dai Fu Street, Tai Po Industrial Estate, Tai Po, Hong Kong <u>Principal place of business</u> 7th Floor, Cheung Kong Center, No.2, Queen's Road Central, Hong Kong
Web-site address (if applicable)	: www.ck-lifesciences.com
Share registrar	: <u>Cayman Islands principal share registrar</u> Butterfield Fund Services (Cayman) Limited <u>Hong Kong branch share registrar</u> Computershare Hong Kong Investor Services Limited
Auditors	: Deloitte Touche Tohmatsu

B. Business activities

The Group is engaged in the research and development, manufacturing, commercialization, marketing and selling of environmental and human health products and water business as well as investment in various financial and investment products.

C. Ordinary shares

Number of ordinary shares in issue	: 9,611,072,400
Par value of ordinary shares in issue	: HK\$0.10
Board lot size (in number of shares)	: 2,000
Name of other stock exchange(s) on which ordinary shares are also listed	: Nil

D. Warrants

Stock code	:	NA
Board lot size	:	NA
Expiry date	:	NA
Exercise price	:	NA
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	NA
No. of warrants outstanding	:	NA
No. of shares falling to be issued upon the exercise of outstanding warrants	:	NA

E. Other securities

Number of share options granted and outstanding	:	13,462,709
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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Li Tzar Kuoi, Victor, by his lawful attorney, Ip Tak Chuen, Edmond

Chu Kee Hung, by his lawful attorney, Ip Tak Chuen, Edmond

Russel Colin Stevens, by his lawful attorney, Ip Tak Chuen, Edmond

Kam Hing Lam, by his lawful attorney, Ip Tak Chuen, Edmond

Tulloch Peter Peace, by his lawful attorney, Ip Tak Chuen, Edmond

Ip Tak Chuen, Edmond

Wong Yue-chim, Richard, by his lawful attorney, Ip Tak Chuen, Edmond

Yu Ying Choi, Alan Abel, by his lawful attorney, Ip Tak Chuen, Edmond

Kwok Eva Lee, by her lawful attorney, Ip Tak Chuen, Edmond