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CK Life Sciences Int'l. (Holdings) Inc.

長江生命科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8222)

**CLARIFICATION IN RESPECT OF
THE COMPANY'S CORPORATE GOVERNANCE REPORT
FOR THE YEAR ENDED 31 DECEMBER 2006**

The Board of Directors (the "Board") of CK Life Sciences Int'l., (Holdings) Inc. (the "Company") refers to the Corporate Governance Report contained in the Company's annual report (the "Annual Report") for the year ended 31 December 2006 and would like to make a clarification with respect to the clerical error made in relation to item E.1.2 of the Code on Corporate Governance Practices (the "Code on CG Practices") as set out in Appendix 15 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited. Item E.1.2 of the Code on CG Practices provides that the chairman of the board should attend the annual general meeting and arrange for the chairman of the audit, remuneration and nomination committees (as appropriate) or in the absence of the chairman of such committees, another member of the committee or failing this his duly appointed delegate, to be available to answer questions at the annual general meeting. The chairman of the independent board committee (if any) should also be available to answer questions at any general meeting to approve a connected transaction or any other transaction that is subject to independent shareholders' approval.

In 2006, the Chairman of the Board, also as the chairman of the remuneration committee of the Company, was unable to attend the Company's 2006 annual general meeting due to another business engagement. The chairman of the audit committee of the Company was also unable to attend the Company's 2006 annual general meeting due to another business engagement. The Chief Executive Officer of the Company chaired the 2006 annual general meeting on behalf of the Chairman of the Board pursuant to the Company's articles of association and was available to answer questions. All other members of the remuneration committee and all other members of the audit committee of the Company attended the 2006 annual general meeting and were available to answer questions.

Accordingly, (i) the first bullet point of the Company's Corporate Governance Report at page 79 of the Annual Report in respect of E.1.2 of the Code on CG Practices; (ii) the last sentence of the first paragraph of the Company's Corporate Governance Report at page 54 of the Annual Report; and (iii) the last sentence of the section headed "Code on Corporate Governance Practices" at page 15 of the Results Announcement dated 16 March 2007 required revisions and the revised provisions are as follows:-

First bullet point of the Company's Corporate Governance Report at page 79 of the Annual Report in respect of E.1.2 of the Code on CG Practices

"In 2006, the Chairman of the Board, also as the Chairman of the Remuneration Committee, was unable to attend the Company's 2006 annual general meeting due to another business engagement. The Chairman of the Audit Committee was also unable to attend the Company's 2006 annual general meeting due to another business engagement. The Chief Executive Officer chaired the 2006 annual general meeting on behalf of the Chairman of the Board pursuant to the Company's Articles of Association and was available to answer questions. All other members of the Remuneration Committee and all other members of the Audit Committee attended the 2006 annual general meeting and were available to answer questions."

Last sentence of the first paragraph of the Company's Corporate Governance Report at page 54 of the Annual Report

"The Company has applied the principles and complied with all code provisions and, where applicable, the recommended best practices of the Code on Corporate Governance Practices ("Code on CG Practices") as set out in Appendix 15 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ("Stock Exchange") ("GEM Listing Rules") throughout the year ended 31 December 2006, with the exception of the first section of the code provision E.1.2 of the Code on CG Practices, namely, that the Chairman of the Board was unable to attend the annual general meeting of the Company held on 11 May 2006 due to another business engagement."

Last sentence of the section headed "Code on Corporate Governance Practices" at page 15 of the Results Announcement dated 16 March 2007

"The Company has applied the principles and complied with all code provisions and, where applicable, the recommended best practices of the Code on Corporate Governance Practices ("Code on CG Practices") as set out in Appendix 15 of the GEM Listing Rules throughout the year ended 31 December 2006, with the exception of the first section of the code provision E.1.2 of the Code on CG Practices, namely, that the Chairman of the Board of Directors of the Company was unable to attend the annual general meeting of the Company held on 11 May 2006 due to another business engagement."

By Order of the Board
CK Life Sciences Int'l., (Holdings) Inc.
Eirene Yeung
Company Secretary

Hong Kong, 4 April 2007

As at the date of this announcement, the Executive Directors of the Company are Mr. Li Tzar Kuoi, Victor (Chairman), Mr. Kam Hing Lam, Mr. Ip Tak Chuen, Edmond, Mr. Yu Ying Choi, Alan Abel and Dr. Chu Kee Hung; and the Non-executive Directors are Mr. Peter Peace Tulloch, Professor Wong Yue-chim, Richard (Independent Non-executive Director), Mrs. Kwok Eva Lee (Independent Non-executive Director) and Mr. Colin Stevens Russel (Independent Non-executive Director).

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.ck-lifesciences.com.